

January 6, 2022

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Re: Scrip Code - 973384

Sub.: Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we confirm that the proceeds of the issue of Non-Convertible Debentures amounting to INR 2285 crore, issued on private placement basis, and listed on BSE Limited, have been utilised for the objects stated in the offer document and that there is no material deviation in the use of the proceeds of the issue.

We request you to take the above on record.

Thanking You,

For Nayara Energy Limited

MAYANK BHARGAVA A	Digitally signed by MAYANK BHARGAVA Date: 2022.01.06 16:40:58 +05'30'
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Mayank Bhargava
Company Secretary

Nayara Energy Limited

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